



Co-Convened by

Environmental and Energy Stanford Policy Analysis Center











Using social marketing principles to engage complex markets

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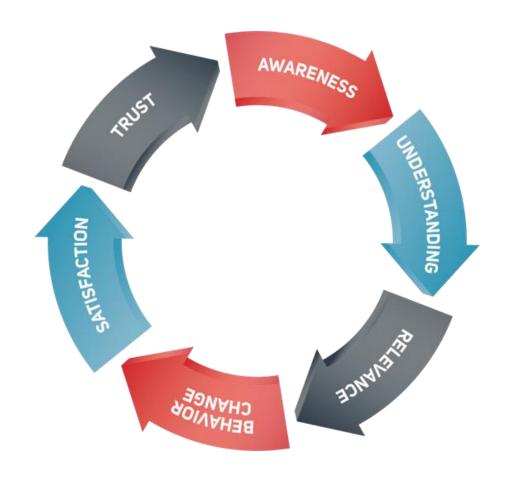






Vision and Mission

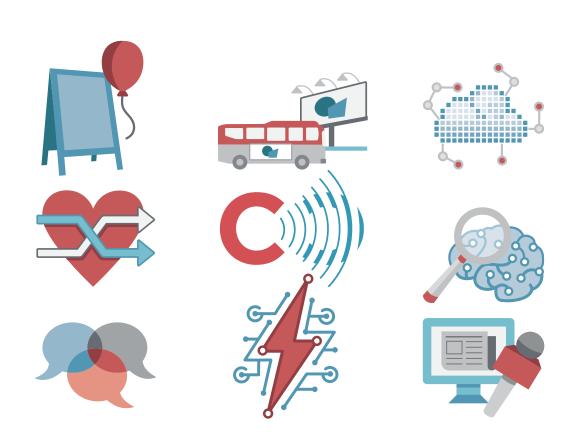
Create awesome behavior changing market engagement solutions for energy clients across the country.





We Work On

- Public Relations
- Advertising & Branding
- Digital & Social
- Behavior Change
- Market Intelligence
- Multicultural
- Utility Program Solutions
- Events & Outreach





Setting the stage

Overview

NEEA's Luminaire Level Lighting Controls (LLLC) program aims to transform lighting in the commercial building space.

Key Challenges

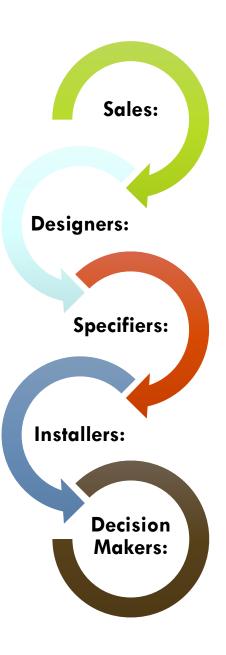
LLLC are advanced wireless lighting technology for commercial buildings.

Multiple market actors influence consideration and approval.

Several teams implementing, marketing, market engagement

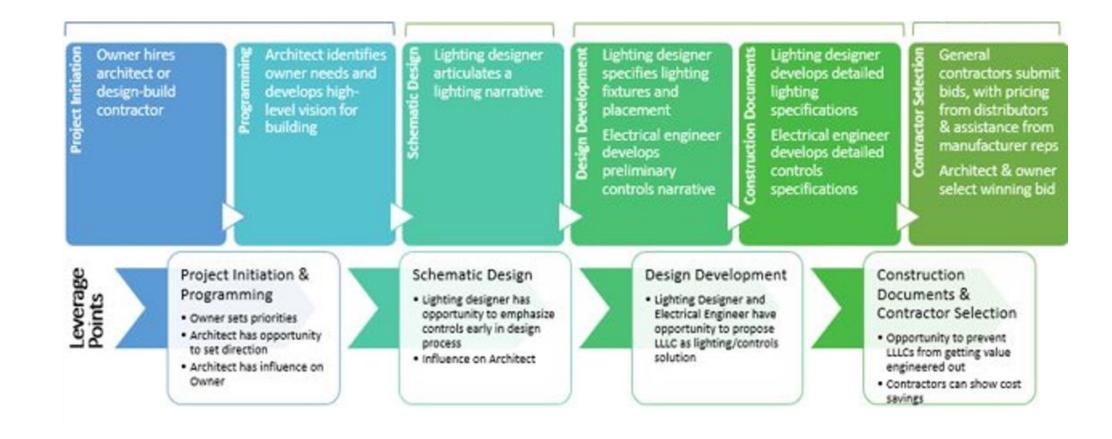
Insight

Use Social Marketing principles to create a comprehensive guide to messaging and program strategy





Path to purchase

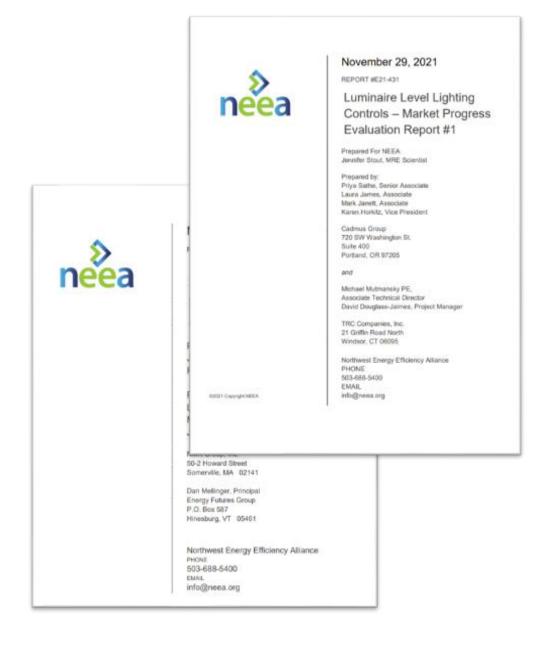




Literature review

Research, reports, and industry knowledge to deepen our understanding of the market and key audiences.

- Several audience research projects
- 3 market progress evaluations



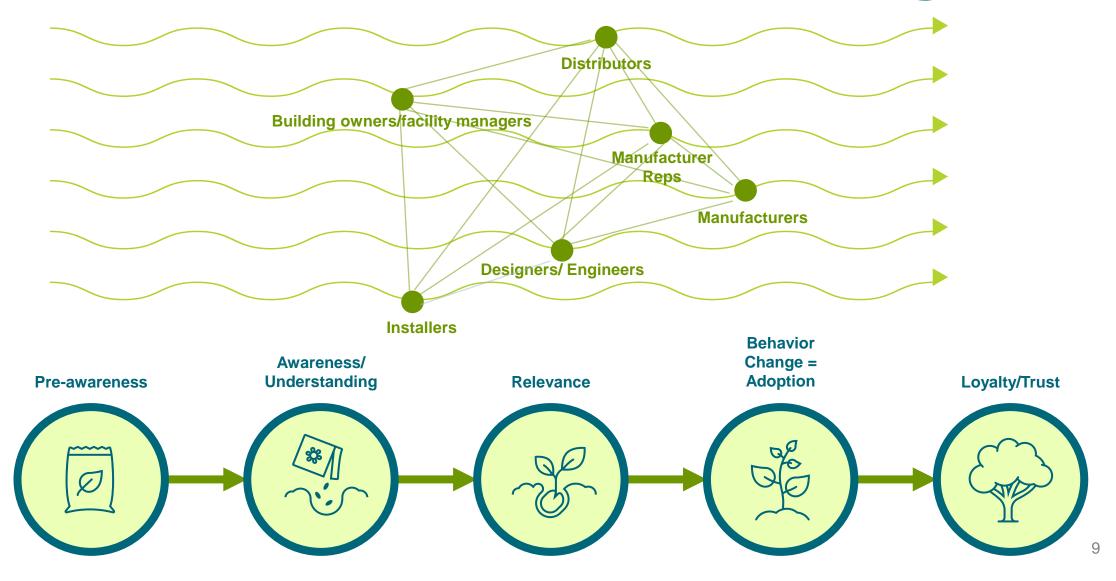


Social Marketing Workshop

	Current State	Barriers 😜	Motivators •	Interventions •	Desired State
Decision Makers racility Manager, Building Owner, roperty Managers, Tenants	Low proactive requests (higher among more sophisticated audiences.)	-Low awareness and understanding of LLLC systems and their value -Costs -Perceived complexity -IT consideration/coordination	-ROL utility incentives -Lighting quality -Tenant satisfaction and ease of use		Ask for/be receptive to LLLC
Design Lighting Designer, Architect, Installer, Distributor	Some awareness, some recommending	Aesthetics (fixture availability, uneven lighting) Low understanding of simplicity of design Low understanding of energy and business benefits Product availability/compatibility challenges	Aesthetics Meet functional needs Meet decision-maker and end-user needs Prestige reputation Futureproofing, intelligent building design		Include LLLC systems where applicable in designs and plans
Specifiers Electrical Engineers, Installers, Distributors (Project Teams), Design- Build Contractors	Some awareness, some have experience; Some have experience	Don't see LLLC as a proven solution; default to cookie-cutter solution; risk averse Default to meet basic code requirements (low cost) Lack of fluency in product details for labor/set-up cost savings vs. wired system Concerned that specific system may become obsolete	Code compliance, easy, low cost Trusted and proven technologies Owner, user positive experience Meeting intent of designer Efficient specification time		Include LLLC in project specifications where applicable
Sales Electrical, General Contractor, famulacturer/Factory Reps, Distributors	High awareness, mixed level of support	Not seen as easiest path to sale Don't understand benefits and use case Lack of skills or confidence to sell Perceived higher cost of LLLCs compared to other options Stocking/lead times	Sell their products -Meeting business targets -Loyal relationships -Maximize user satisfaction; offer utility incentives -Decision makers asking about LLLC		Recommend LLLC to clients, do not value engineer out of project
Installers Electrical Contractor, General Contractor	Lack of understanding of value proposition or benefits of LLLC compared with alternatives; Lack of experience or knowledge in installation and/or programming	-Lack familiarity with simple installation and/or programming of LLLCs; increased costs during time of bid -Don't understand the cost savings / customer benefits of LLLC vs. other alternatives -IT coordination	-Maximize profit -Being competitive in the market -Fewer callbacks -Happy customers -Using products that meet code out-of-the-box		Proactively self benefits of LLLC to clients and include in project bids

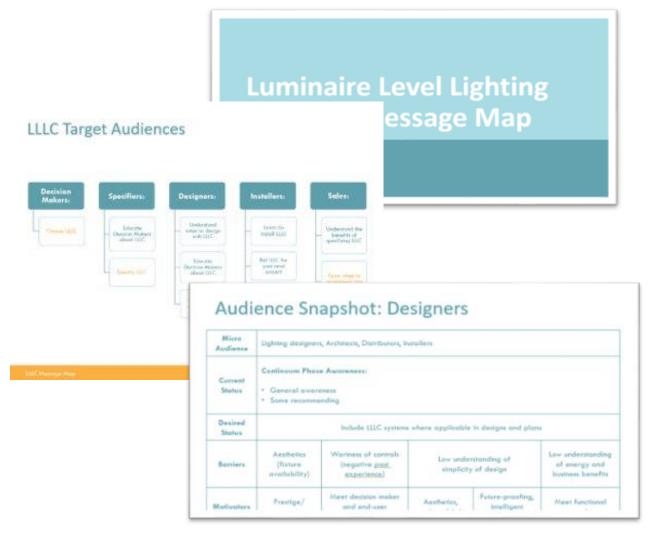


Market Transformation Progress



Behavior & Message Map

- LLLC definitions
- Key features and benefits
- Audience barriers and motivators
- Value proposition
- Overarching messages
- Audience-specific messages
- Program icon library
- LLLC term glossary





Program and Content Strategy Alignment

LLLC Behavior & Message Map

Program Goals and Objectives

Program Implementation

Content Strategy Marketing and Content

Market Engagement



Content Strategy

Audience	Barriers Addressed	Key Messages	Marketing & Content Strategy
Specifiers (Designers and Electrical Engineers)	 Perceived complexity, IT challenges Not seen as a proven solution 	 LLLC helps you meet and exceed client expectations and simplifies the effort to meet code. LLLC provides a quality lighting experience and design flexibility 	 Key industry influencer content/case studies to discuss benefits of LLLC and real life applications Targeted digital, trade media, and trade organization partner plan



Influencers & Umbrellas

Chose practitioners, influencers, and case studies that that would reinforce our message to specific audiences



betterbricks.com • 5 min read

"Lighting control goes hand in hand with the lighting itself. It's a critical part of the #design for a comfortable environment," says Aprille Balangue. Engineer and Principal at TWFB Engineers. "Luminaire Level Lighting Controls (LLLC) truly allows us to fully grasp the benefits and groundbreaking possibilities of controls #technology."

Read more about the advantages of specifying LLLC. https://lnkd.ln/gpdSTxT6





Questions to ask if you're going wireless in lighting

Methods you are connecting to Electroal's healph cases, serialing a hirst message, or opining a garage door, you are desaid, familiar with the confinition of maleines solvehologies, white mount of an entity and partial method to extract the confinition of the

Compare understands the value of comparison shopping, but petting an applica to applica comparison with networked lighting systems can be tricky. Potential system, convers and facility operators can use the following couldness discovered their issue system needs—and lietter understand the capabilities of competing announds.

- Does this system require a gateway for desired capabilities?
- Does this system offer configuration with an approached device?
 If the system is bissed on an open protocol, as it developed on the latest standard?
- Will multiple users be able to access and maintain the system on multiple devices?
 What is the vated bottom life for the wireless devices and does the system offer live liatting alors.
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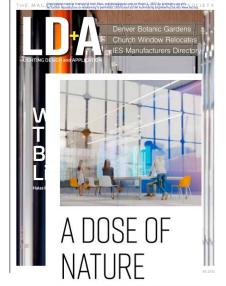


Specific Media, Audiences

- Social channels LinkedIn
- Trade media focused
- Organizational partnerships







Sensors embedded in networked lighting systems can help parcel out the right amount of daulight to building occupants. A look at what could be next on the horizon



What to Consider When Embracing LLLC Wireless Solutions

This 10-page guide is designed to educate building owners, lighting designers, and the broader lighting supply



Trends In Lighting Controls

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By Clinis Miligarest, CDW and Telely Kisch, IC From the April 2027 Issuer

ince the start of the COND-30 perdensis, facility managers and reners have faced several. challenges, from navigating security and maintenance insues with an increasingly remote betteen at griden while fix here we record where the regress at gritting at gritting at enablem specifical core. The products has also placed greater emphasis so the importance of health and valety in commercial haldings. Acress to more granular data and occusived finals fay can help facility managers and present better deal with three types of disruptions as the world of comportial spaces institutes to evolve. Committed lighting systems are not potential solution that offer both reduce data and enhanced finishing



NEEA Report: Luminaire-Level Lighting Control Costs Decline

THE PERSONNEL LINE FOR PERSONNEL PROPERTY.

Commercial building energy codes are requiring increasing lighting control criteria with each nine nivision. In many spaces, strategies must be layered to ensure lighting is used only when readed; where readed, and at the readed subjut

Luminiare-to-vol lighting controls ELLO integrate these strategies into notworked



Program Implementation

- More focused market engagement efforts
- Collateral that is audience focused
- Aid decisions on where and to whom to present to







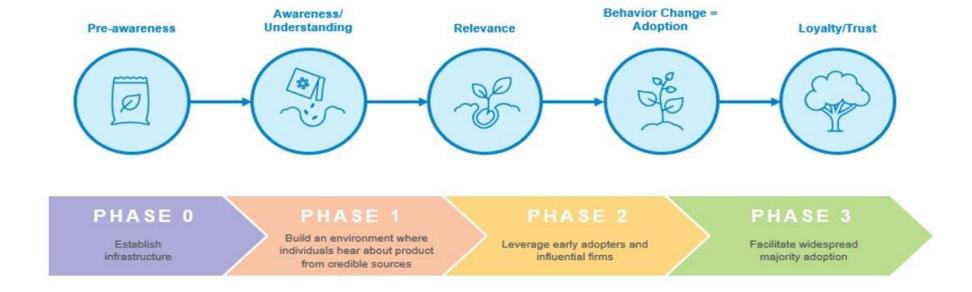






Measurement and Moving Forward

- 2023 market progress evaluation indicated significant uptake
- In Q4 2023 assessing and placing our key audiences on the behavior change spectrum
- Adjust 2024 messages, strategies and tactics based on results





Lessons Learned

- Before our strategies were scattered, one off campaigns
- Now, focused, more intentional across marketing and program
- Easier to make program, marketing decisions

 Moving forward, putting this into place for other marketing and implementation projects





Thank you!

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