STRANGE BEDFELLOWS

Can Homeowners Associations (HOAs) and environmentalists learn to love each other?







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OPPOSITES REPEL (?)

- Homeowners Associations (HOAs) protect property values
 - > uniformity, business as usual social norms
- > HOAs are everywhere
 - > 29% of the US population lives in a "community association"
 - > 82% of the homes sold in 2021 were in an HOA



- > Environmentalists protect the environment and may be non-conformists
 - > line-drying clothes, low maintenance lawns
 - adding solar panels
 - advocate white or solar reflective roof shingles



OPPOSITES ATTRACT (?)

> Environmentalists want to upscale change

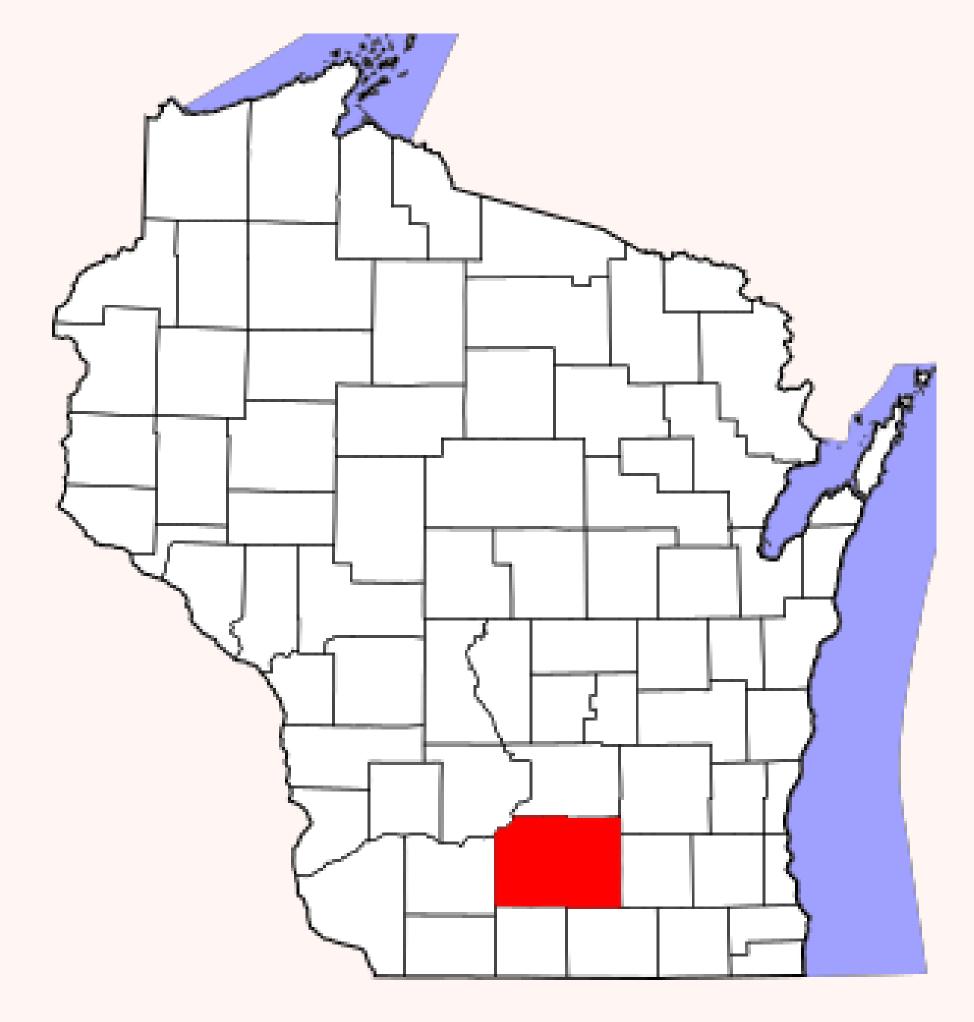
> HOA units are generally uniform leading to economies of scale





SOLAR AND HOAS IN WISCONSIN

- > 1994 Wisconsin State law prohibits restrictions on wind and solar on private property
- Case Study: More than 10% of the homes in Dane County, WI have solar restrictions due to HOAs
 - > 30,000 homes
 - > ~ 66% of HOA covenants passed after 1994
 - > 1000s more homes need HOA approval for solar installation



Sources:

Study of Dane County bylaws and covenants by Office of Energy & Climate Change; Wisconsin State Journal article, Jun 04 2022 "Hom

SOLUTIONS: HOAS AS FOES

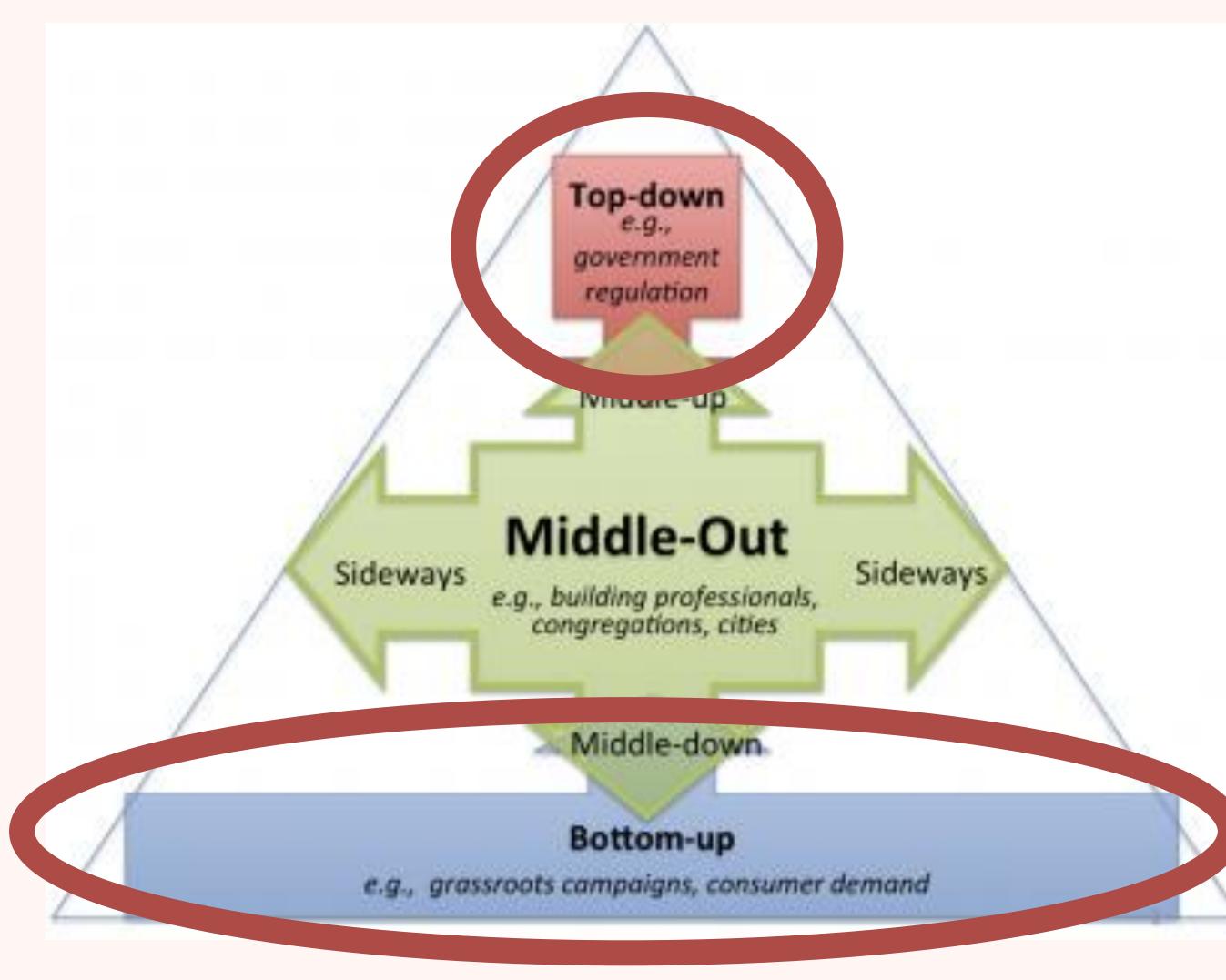
> top down:

enable/remind municipal policy makers to review HOA bylaws

bottom up:

- enable homeowners to challenge HOA bylaws and/or secure permission for solar access
- > what about middle-out?
 - > Is there a way to work WITH HOAs?

Middle-Out Perspective (Janda & Parag 2013)



https://daneclimateaction.org/what-you-can-do/People-Resources



ROOFING AND HOAS IN MINNESOTA

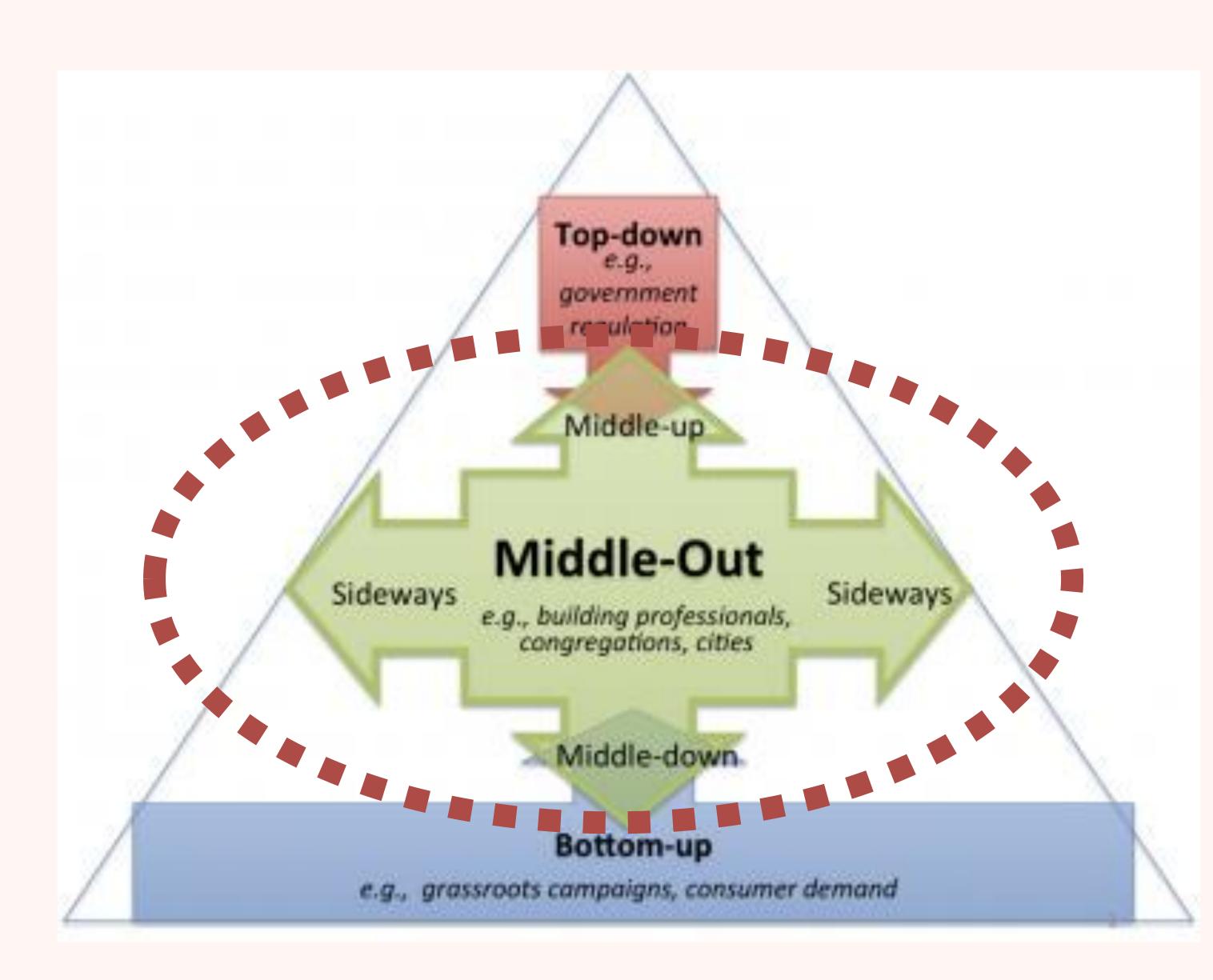
- > Case study: Emerald Ridge, MN
- > Self-managed HOA
 - > 26 units (13 duplexes)
- > All re-roofed & resided in 2022/23 due to "hail damage"
 - no energy efficiency or solar considered by HOA during upgrade
 - darker roofs selected on the recommendation of a roofing contractor
 - > no utility programs available for HOAs



this is **not** my beautiful house, Emerald Ridge HOA (Roseville, MN)

SOLUTIONS: MISSING MIDDLES

- Scaling opportunities exist between:
 - roofers & contractors
 - self-managed HOAs
 - Xcel Energy has efficiency programs
 - for homeowners
 - for businesses
 - > not **HOAs**



CALL TO ACTION: THINK HOAS

- > HOAs are an important and growing form of home ownership and hyper-local governance
- > Foe: HOA bylaws can conflict with state laws (WI)
- > Friend: HOAs can present possibilities for upscaling change (MN)
 - > Utility programs could be developed to work with HOAs
 - > Support for builders & contractors
 - > MUSHH market: municipalities, universities, schools, hospitals and HOAs!!
- > MORE RESEARCH NEEDED!!!



Thank you!

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